



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, March 7, 2022

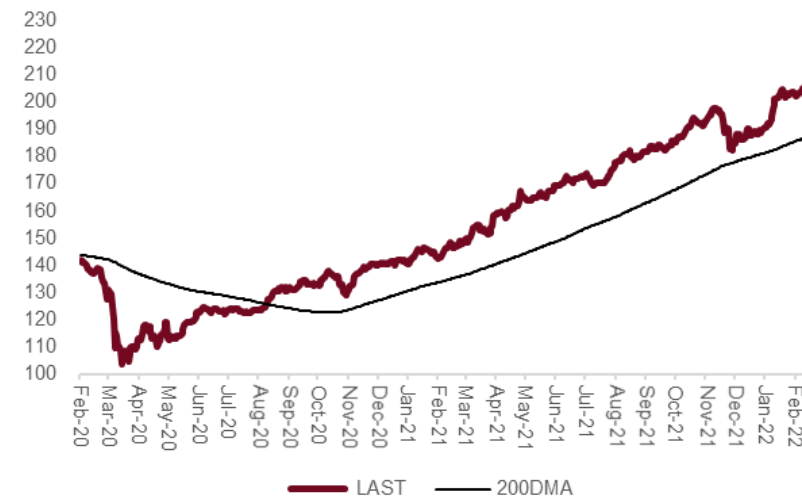




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,808.03	0.03	0.41	1.73	13.53	13.53	12,211 SAR	2.42	18.93
Qatar (QE Index)	13,591.51	0.95	0.95	4.96	16.91	16.91	689 QAR	1.82	17.24
Dubai (DFMGI)	3,418.75	-0.89	-0.89	1.91	6.97	6.97	336 AED	1.45	20.50
Abu Dhabi (ADI)	9,672.23	-0.11	-0.11	3.79	13.95	13.95	1,435 AED	1.81	35.86
Bahrain (BAX)	2,062.18	3.48	4.36	5.02	14.74	14.74	20 BHD	1.18	17.41
MUSCAT SE INDEX	4,202.09	0.43	1.65	3.62	1.76	1.76	5 OMR	0.90	13.25
SP GCC Comp LMC	217.71	0.08	0.27	2.88	14.73	14.73			
Developed Markets									
MSCI World Index	2,819.54	-2.66	-2.66	-5.32	-12.75	-12.75			
U.S. (S&P 500)	4,201.09	-2.95	-2.95	-3.95	-11.86	-11.86			
U.K. (FTSE 100)	6,959.48	-0.40	-0.40	-6.69	-5.76	-5.76			
Japan (Topix)	1,794.03	-2.76	-2.76	-4.92	-9.95	-9.95			
Emerging Markets									
MSCI EM Index	1,107.30	-3.28	-3.28	-5.46	-10.12	-10.12			
China (SSE Composite)	3,372.86	-2.17	-2.17	-2.58	-7.33	-7.33			
India (Sensex)	52,842.75	-2.74	-2.74	-6.05	-9.29	-9.29			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,861.72	0.26	0.14	2.94	11.62	11.62	46.72 KWD	2.35	29.10
Kuwait Premier Index	8,609.76	0.34	0.12	3.48	12.71	12.71	35.36 KWD	2.53	28.74
Kuwait Main Index	6,365.14	0.02	0.21	1.18	8.14	8.14	11.36 KWD	1.75	30.27
NIC 50	9,509.66	0.30	0.11	3.47	12.70	11.58	28.60 KWD	2.51	27.74
Kuwait Sector									
Banking	1,828.46	0.55	0.38	4.09	12.68	12.68	27.25 KWD	1.35	29.74
Telecom	1,245.66	0.31	-0.09	2.33	14.35	14.35	3.83 KWD	0.87	15.69
Industrials	1,273.95	-0.29	-0.50	0.56	11.60	11.60	4.53 KWD	1.02	11.55
Financial services	1,602.46	-0.18	-0.35	1.64	12.59	12.59	4.06 KWD	0.91	26.72
Real estate	1,370.41	-0.38	-0.26	1.71	3.32	3.32	2.96 KWD	0.73	49.81
Basic materials	1,168.86	0.20	1.93	3.30	14.06	14.06	1.04 KWD	1.94	29.99
Health care	806.30	-0.79	-0.79	-0.79	1.16	1.16	0.40 KWD	6.11	12.75
Consumer services	725.82	0.24	-0.75	0.52	-0.72	-0.72	0.77 KWD	0.94	14.64
Insurance	1,637.61	0.53	2.46	1.47	6.80	6.80	0.69 KWD	0.80	8.73
Consumer Disc	1,499.92	-1.08	-2.64	-2.86	12.22	12.22	0.22 KWD	1.31	8.94
Energy	1,374.59	-0.41	0.34	0.21	-3.75	-3.75	0.29 KWD	1.00	15.02
Technology	705.68	-2.02	-2.02	2.11	3.19	3.19	0.01 KWD	0.84	0.00
Utilities	594.74	0.00	0.44	2.26	-0.88	-0.88	0.25 KWD	4.01	19.20

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices continued to surge in Monday morning trade as the market reacted to supply disruptions stemming from Russia's ongoing invasion of Ukraine and the possibility of a ban on Russian oil and natural gas. The international benchmark, Brent crude, soared 9.9% higher to \$129.75. Brent hit a high of \$139.13 at one point overnight, also its highest since July 2008.

Kuwait Market

The market closed today up by + 0.26%, closed at 7,861.72 value traded 66.9 million KD, Premier market value traded reached 44.8 million KD and closed at 8,609.76 up by + 0.34%.

Saudi Market

The Market closed up today by + 0.03%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



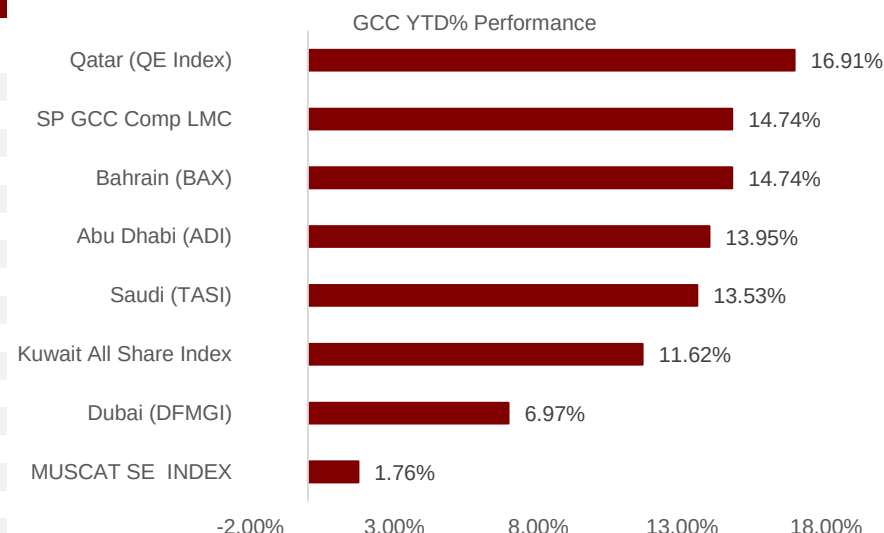
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.112	1.09	0.82	5.40	11.53	11.53	7.55 KWD	1.90	27.00
KFH	0.999	0.40	0.40	5.72	19.95	19.95	7.90 KWD	3.63	32.00
Zain	0.628	-0.63	-1.57	1.29	5.55	5.55	2.68 KWD	2.25	14.42
BOUBYAN BANK	0.841	1.57	0.72	1.82	6.08	6.08	2.60 KWD	3.63	34.00
Agility	1.029	-0.10	-0.19	1.28	8.89	8.89	2.27 KWD	1.04	2.17
Saudi Arabia									
ARAMCO	44.80	0.45	1.13	7.82	25.14	25.14	8,960.24 SAR	8.38	26.98
SABIC	139.00	1.61	2.96	11.56	19.83	19.83	417.01 SAR	2.40	35.00
STC	111.20	-0.36	-1.24	-2.46	-1.07	-1.07	222.41 SAR	3.21	19.71
AL-RAJHI BANK	153.80	-1.41	-1.79	-4.11	8.46	8.46	384.51 SAR	5.71	26.45
NCB	67.50	-0.15	-0.44	-1.03	4.81	4.81	302.27 SAR	1.85	19.54
United Arab Emirates									
ETISALAT.AD	36.12	0.61	0.61	3.26	13.94	13.94	289.95 AED	6.29	31.28
FAB.AD	22.48	-0.44	-0.44	8.70	19.32	19.32	221.68 AED	1.96	18.19
EMIRATES NBD	14.95	-0.66	-0.66	4.55	10.33	10.33	87.17 AED	1.04	10.00
DB ISLAMIC BK	6.26	-1.11	-1.11	2.79	16.36	16.36	42.94 AED	1.10	11.24
EMAAR PROPERT	5.24	-0.57	-0.57	3.15	7.16	7.16	40.98 AED	0.63	9.63
Qatar									
QNB	23.20	-1.28	-1.28	6.42	14.91	14.91	191.18 QAR	1.94	15.70
INDUSTRIES QAT	20.00	2.99	3.04	9.34	29.18	29.18	107.31 QAR	2.73	13.31
QA ISLAMIC BK	22.28	1.27	0.50	4.84	20.62	20.62	48.30 QAR	1.96	14.42
MASRAF AL RAYA	5.12	0.08	0.08	2.48	10.43	10.43	46.07 QAR	1.89	21.70
MESAIEED PETRO	3.03	4.06	3.47	12.73	44.02	44.02	33.32 QAR	1.96	17.95
OMAN									
BANK MUSCAT	0.546	0.37	1.87	5.00	12.81	12.81	1.87 OMR	0.87	8.33
OMANTEL	0.824	-1.91	-0.48	1.98	9.57	9.57	0.61 OMR	1.08	7.69
BANK DHOFAR	0.113	0.00	-0.88	2.73	-10.32	-10.32	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.193	1.58	1.58	1.58	-2.03	-2.03	0.30 QAR	0.54	12.71
OMINVEST	0.328	1.24	3.80	3.14	7.19	7.19	0.20 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Feb-22	21.08%	12.35%	0.06%	0.48%	0.40%	5.99%	2.48%	10.45%	5.25%	4.29%
2-Mar-22	21.12%	12.37%	0.06%	0.48%	0.40%	5.88%	2.48%	10.46%	5.27%	4.31%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.26 %The leading sector best performance indices today are Banking 0.55 % Insurance 0.53 % Telecom 0.31 % respectively

Telecommunication sector are up today by + 0.31 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.69 %

KSA

Saudi Armco has a positive performance today by + 0.45 %, SABIC have positive performance today by + 1.61 %

STC has a negative performance today by -0.36 %, Al Rajhi Bank has a negative performance today by -1.41 %

UAE

ETISALAT AD closed up today by + 0.61%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw